



Market Indicators

TOP GAINER	%	TOP LOSER	%
ACC	2.00	JINDALSTEL	(4.28)
ULTRACEMCO	1.79	BHEL	(2.75)
INFY	1.63	BPCL	(2.63)
HDFC	1.58	INDUSINDBK	(2.31)
NTPC	1.52	MARUTI	(2.13)

Broder Indices

Index	Closing Value	Change in (Pts)	Change (%)
MID CAP	6331.85	(56.17)	(0.88)
SMALL CAP	5915.24	(47.07)	(0.79)
IPO	1518.28	5.21	0.34

Sectoral Indices

AUTO	10827.54	(64.01)	(0.59)
BANKEX	13828.43	(157.32)	(1.12)
CD	7230.54	(153.48)	(2.08)
CG	9271.20	(78.86)	(0.84)
FMCG	6717.08	9.17	0.14
HC	8799.17	(92.75)	(1.04)
IT	6200.13	61.86	1.01
METAL	8319.37	(80.73)	(0.96)
OIL & GAS	8497.59	9.18	0.11
POWER	1699.42	(14.09)	(0.82)
PSU	6501.24	(27.50)	(0.42)
REALTY	1657.82	(25.63)	(1.52)
TECK	3641.90	16.52	0.46

Currency Movement

USDINR	57.78	1.04↑
EURINR	76.24	1.04↑
GBPINR	89.71	1.18↑
JPYINR	58.79	0.09↓

Market Breadth

Exchange	Advances	Declines	Unchanged
BSE	873	1428	145
NSE	433	943	79

MARKET STATISTICS

ACTION	FII (₹) Cr.	DII (₹) Cr.
CASH BUY	2229.24	764.93
CASH SELL	2343.24	834.68
(Provisional)	(114.00)	(69.75)

FII Derivatives	Buy (Cr.)	(Sell Cr.)	Net (Cr.)
Index Futures	1206.07	1208.39	(2.32)
Index Options	16491.62	15343.71	1147.91
Stock Futures	1579.98	1505.11	74.87
Stock Options	1017.35	996.11	21.24
Total			+1241.70



NIFTY OUTLOOK

Nifty commenced the week with higher opening on back of strong global cues and subsequently it slipped down and filled gap up area and there after it oscillating in narrow range of 30 points. The Nifty traded volatile on concern of INR depreciation the INR depreciated to an all time high the USDINR future made high of 58.39 which have a negative sentiment in the market . The Nifty closed at 5878 levels with moderate loss of 3 points.

- ◆ The price action during the day formed a sizable body having either side shadow with lower high lower low which describes heavy selling pressure on higher side. The Nifty has taken support at the declining trend line with adjoining two significant low 5970 and 5860 and it also confluence with the 123.60% of entire decline from 6229 to 5936.
- ◆ The index is currently poised precariously above to its key immediate support of 5850 being the confluence the 50% retracement of the rally from April low of 5477 to May high of 6229, the bullish gap area formed on April 25, 2013 is placed between 5836 - 5853. A substance close below 5850 levels will see the index drift towards to test its 200 days EMA at present stands at 5766 which also coincide with 161.80% golden ration from (6229 - 5975)
- ◆ As stated in previous edition Nifty now registered a daily close below the neck line of "Head & Shoulder" pattern, thus correction since the high of 6229 would continue. The said pattern has arithmetic target placed at 5619 which is near the 78.6% retracement from the rise from 5477 to 6229. To negate the pattern implication Nifty need to give decisive close above 5970 - 6050 area.
- ◆ The pullback attempt on last Friday the first leg of decline from 6229 - 5936 fizzled out near the 88% (5972) retracement mark. Any pull back attempt from here on will see the bulls will run out of steam around 5970 - 6050 which are value of the 88% and 61.80% fibonacci ratio respectively.

For today trend deciding levels for Nifty placed at 5889, if Nifty trade above this levels then it may go up to 5924 - 5950 - 5974 levels. However if Nifty trade below 5889 then it may find immediate support at 5852 levels any violation of such support would signal further decline up to 5834 - 5800 levels.

Indian Index Movement		Important Level			
MOVEMENT	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	19530.35	5907.90	5 Days	19501	5905
HIGH	19585.75	5931.65	20 Days	19884	6036
LOW	19366.82	5857.40	60 Days	19366	5869
CLOSE	19441.07	5878.00	100 Days	19457	5893
CHANGE IN PTS	+11.84	(3.00)	200 Days	19103	5793
CHANGE IN %	0.06	(0.05)	260 Days	18631	5650

*Source: BSE, NSE, BI, Capital Market & rbi.org.in



Symbol	PIVOT TABLE				Simple Moving Average			
	S2	S1	Pivot Point	R1	R2	5 Days	20 Days	55 Days
Sensex	19246	19343	19465	19562	19683	19501	19884	19370
Nifty	5815	5846	5889	5921	5963	5905	6034	5871
Bank Nifty Future	11804	11950	12152	2298	12500	12265	12703	12187
Nifty future	5828	5861	5900	5933	5973	5919	6042	5879
NIFTY COMPONENTS								
ACC	1193	1211	1224	1242	1254	1213	1228	1201
AMBUJACEM	170	171	173	174	175	173	182	181
ASIANPAINT	4470	4504	4559	4592	4648	4596	4715	4701
AXISBANK	1323	1339	1364	1380	1405	1386	1458	1402
BAJAJ-AUTO	1743	1755	1765	1777	1787	1756	1806	1796
BANKBARODA	635	644	655	664	675	661	691	684
BHARTIARTL	275	279	285	290	296	295	303	293
BHEL	177	181	186	190	195	191	197	190
BPCL	354	360	370	376	386	372	388	391
CAIRN	284	287	291	293	297	289	290	292
CIPLA	367	371	373	377	380	375	396	396
COALINDIA	316	318	321	323	325	322	314	309
DLF	189	192	197	201	206	198	216	231
DRREDDY	2151	2166	2187	2202	2223	2165	2100	1982
GAIL	298	301	305	308	312	309	323	326
GRASIM	2742	2762	2785	2806	2829	2773	2935	2894
HCLTECH	741	747	752	758	763	742	740	744
HDFC	823	838	851	866	879	847	889	847
HDFCBANK	663	670	678	685	694	681	702	673
HEROMOTOCO	1605	1624	1653	1672	1701	1654	1685	1614
HINDALCO	98	99	101	103	105	102	107	99
HINDUNILVR	590	591	593	594	596	591	589	535
ICICIBANK	1080	1099	1128	1147	1177	1137	1162	1096
IDFC	140	142	146	148	152	147	154	151
INDUSINDBK	480	488	500	508	520	507	509	464
INFY	2440	2463	2481	2504	2521	2464	2390	2483
ITC	332	335	336	339	340	335	328	311
JINDALSTEL	253	260	271	279	290	281	296	318
JPASSOCIAT	61	62	64	65	67	66	71	71
KOTAKBANK	730	742	755	767	780	765	773	709
LT	1380	1392	1412	1424	1443	1416	1480	1462
LUPIN	750	755	763	769	776	762	766	704
M&M	964	970	977	984	991	982	978	921
MARUTI	1467	1494	1538	1565	1608	1556	1643	1549
NMDC	114	115	116	117	118	116	119	125
NTPC	146	148	150	152	154	151	154	150
ONGC	315	318	321	324	328	321	328	321
PNB	739	748	761	770	783	764	791	760
POWERGRID	109	109	110	111	112	112	113	110
RANBAXY	363	370	376	383	389	379	408	433
RELIANCE	775	782	789	796	802	789	812	799
RELINFRA	357	364	375	382	393	374	389	373
SBIN	1974	1993	2020	2039	2066	2029	2169	2154
SESAGOA	146	149	152	155	158	156	161	156
SUNPHARMA	970	985	1002	1016	1034	1017	1004	938
TATAMOTORS	286	291	297	302	309	304	302	288
TATAPOWER	86	87	88	89	90	89	91	93
TATASTEEL	284	288	292	295	299	295	305	308
TCS	1504	1515	1530	1540	1555	1490	1485	1486
ULTRACEMCO	1848	1871	1888	1911	1928	1874	1942	1901

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Economic Calendar

Impact	IST	Location	Indicator	Forecast	Previous	Actual
	All Day	China	Bank Holiday			
Medium	11 - 15	China	New Loans	815B	793B	
Low	11 - 15	China	M2 Money Supply (Y o Y)	16.00%	16.10%	
High	Day 1	Euro Zone	German Constitutional Court Ruling			
high	14:00	Britain	Manufacturing Production (M o M)	0.00%	1.10%	
Low	14:00	Britain	Industrial Production (M o M)	-0.40%	0.70%	
Low	Tentative	Britain	10-y Bond Auction		1.73 1.7	
Low	17:00	USA	NFIB Small Business Index	93.4	92.1	
Medium	19:30	Britain	NIESR GDP Estimate		0.80%	
Low	19:30	USA	Wholesale Inventories (M o M)	0.10%	0.40%	



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